B Corporation Assessment Score Improvement Project

Business Performance Improvement

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June 2018



Define: Increase assessment score

- The original score for BPI's full impact assessment was 88.7.
- The goal of the reassessment process is to increase BPI's score to a **95**.
- The minimum score for certification is 80, but could increase over time.
- BPI would like to reduce risk of falling below minimum score, and show continuous improvement year over year.

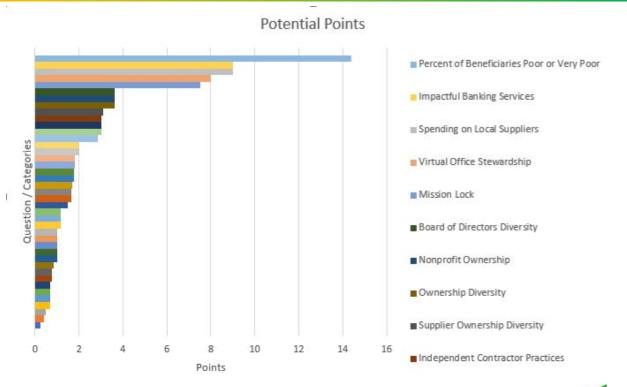


Measure: Possible Improvement Areas

Current Score: 88.7

• Goal: **95**

Gap from total points: 6.3



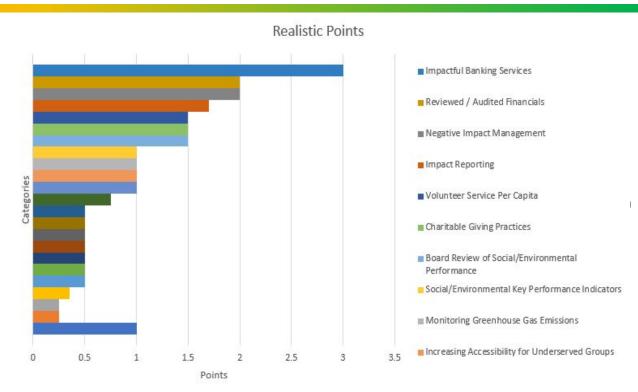
Evaluation Method

- 1. Download excel spreadsheet of completed full assessment with scores from B Lab website
- 2. Calculate gap between points awarded and total available points for all questions and categories
- 3. Review gap scores and find which questions will be realistically easy to improve upon
- 4. Prioritize opportunities based on **effort** of changes and **monetary** considerations. Identify realistic areas for change that have the most points
- 5. Develop action plan to change scores, once desired changes are finalized
- 6. Implement plan and track progress of question improvement
- 7. Rescore assessment with new answers to identified questions



Analyze: Realistic Improvement Areas

- Gap from total points:6.3
- Potential points for BPI: 26
- Actual points to pursue: 5
- Reduced number of likely questions from
 41 to 23 to 6 to 4



Improve: Action plan

- 1. At the end of each fiscal year, have an third party accountant review BPI's financials. (+2 pts)
- 2. Make feedback from customers about BPI's services transparent and open to the public via a publically known mechanism, like Yelp. (+.5 pts)
- 3. Set specific target reduction goals for greenhouse gas emissions in your office, at home, and in personal travel. (+1.5 pts)
- 4. Make the greenhouse reduction goals available to the public. Update goals and monitor progress annually. (+.7 pts)

Total Points Added: 4.7

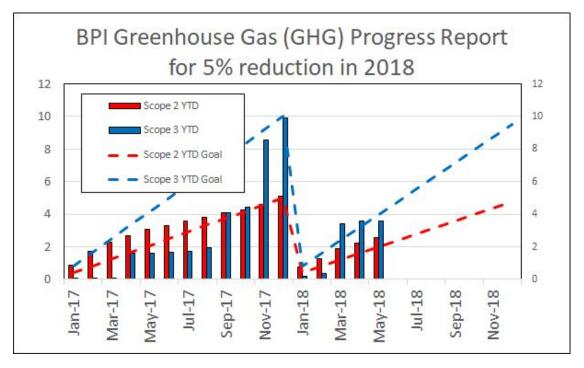
Improve: Completed Actions and New Score

- 1. Used Earth Bookkeeping as the third party to review BPI's financials. (+2 pts)
- Created Yelp account to receive public feedback from customers about BPI's services. (+.5 pts)
- 3. Set specific target reduction goals for greenhouse gas emissions at home and in personal travel. (+1.5 pts)
- 4. Made the greenhouse reduction goals available to the public. BPI will update goals and monitor progress annually. (+.7 pts)



Control: Monitoring of GHG reduction plan

Charting monthly to increase chance of achieving goal



Total Time Spent on Process (in hours)

- Download excel spreadsheet of completed full assessment with scores from B Lab website: (.1)
- 2. Calculate gap between points awarded and total available points for all questions and categories (.2)
- 3. Review gap scores and find which questions will be realistically easy to improve on (.55)
- 4. Prioritize opportunities based on **effort** of changes and **monetary** considerations. Identify realistic areas for change that have the most points (.25)
- 5. Develop action plan to change scores, once desired changes are finalized (3)
- 6. Implement plan and track progress of question improvement (5-Varies)
- 7. Rescore assessment with new answers to identified questions (3)

TOTAL TIME: 13 Hours

